

Logistics & Transportation

Top 5 Employing Industries

69.3% of Cluster Jobs

- General Freight Trucking, Long-Distance, Truckload
- Specialized Freight (except Used Goods) Trucking, Local
- General Warehousing and Storage
- General Freight Trucking, Local
- Couriers and Express Delivery Services

Other industries Included in the Energy³

- Charter Bus Industry
- Freight Transportation Arrangement
- General Freight Trucking, Long-Distance, Less Than Truckload
- Local Messengers and Local Delivery
- Motor Vehicle Towing
- Other Warehousing and Storage
- Rail Transportation
- Specialized Freight (except Used Goods) Trucking, Long-Distance
- Truck, Utility Trailer, and RV (Recreational Vehicle) Rental and Leasing
- Used Household and Office Goods Moving

(1) Number of individual establishments or physical locations of a certain economic activity.

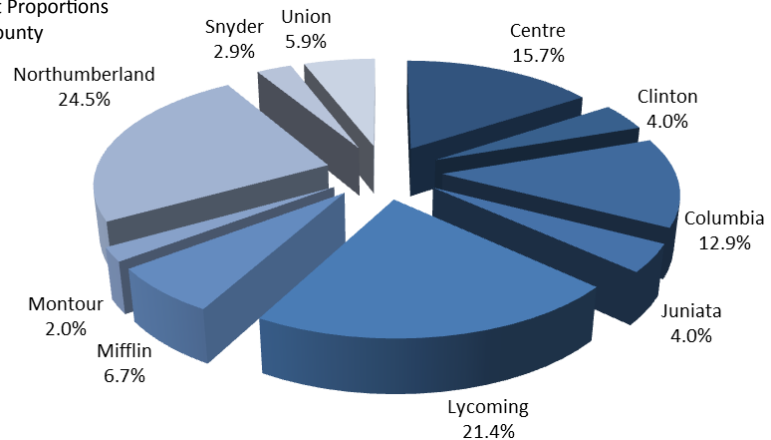
(2) Location Quotient (LQ) is a statistical measure that compares the concentration of employment in a local industry cluster to the concentration of employment in the same cluster statewide or nationally. An LQ of greater than 1.0 suggests that a locale has a competitive advantage within a cluster and is producing goods or services in excess of the local consumption, thus resulting in exportation of goods or services. An LQ of less than one suggests that an industry is falling behind local demand and is importing the good or service.

(3) Industries included in the ten-county Focus Central Pennsylvania region. Not all industries may be present in each individual county.

Cluster Statistics

Based on the North American Industrial Classification System (NAICS)	Focus Central Pennsylvania
Employer Units ¹	480
Number of Jobs	8,900
Net Change in Job Volume	1,100
Percent Change in Job Volume	14.3%
Percent of Total Region Jobs	3.0%
Average Industry Earnings (wages, salaries, proprietor earnings, and supplements)	\$52,300
Estimated Cluster Payroll	\$462,700,000
State Location Quotient ²	0.85
Change in State Location Quotient	7.5%
National Location Quotient ²	0.93
Change in National Location Quotient	9.5%

Employment Proportions by County



Five Most Common Occupations and Median Hourly Wages

High priority occupations (in the Central PA region) are shown in *italics*

<i>Heavy and Tractor-Trailer Truck Drivers</i>	\$18.24
Laborers and Freight, Stock, and Material Movers, Hand	\$12.43
<i>Light Truck or Delivery Services Drivers</i>	\$12.98
<i>Bus and Truck Mechanics and Diesel Engine Specialists</i>	\$16.85
<i>Industrial Truck and Tractor Operators</i>	\$16.04

Competitive Industries by National LQ

Individual industries could demonstrate a high LQ due to the uniqueness of the business's primary function rather than competitiveness factors

Specialized Freight (except Used Goods) Trucking, Local	3.07
Charter Bus Industry	2.30
Other Warehousing and Storage	2.29
General Freight Trucking, Long-Distance, Truckload	1.74
General Freight Trucking, Local	1.73